

**Alan Wang (王亚闻)**

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**Professional Experience**

**China Capital Investment Group Shanghai, China**

*Senior Investment Manager (Buy-side) May 2015 – Mar 2017*

* Successfully completed investment on ECLA student housing project in France (10 million Euro)
* Executed convertible debt investment for Healdsburg project in the US (10 million USD)
* Executed equity investment for Fusion Resort project in Vietnam (50 million USD)
* Executed equity investment for Nature Republic project in Korea (26 million USD)
* Participated in acquisition of Vati nursing home project in Japan (1.2 billion JPY)
* Participated in equity investments on Klook and Lamei Tour vacation and travel related investments
* Responsible for post investment management of Daydream Island Resort in Australia

**Satori Investments Shanghai, China**

*Associate (Sell-side) May 2013 – May 2015*

* Worked on a number of M&A transactions with a combined value of over $5 billion Australian dollars:
  + $1.4 billion joint takeover of Aquila Resources by Baosteel Resources International and Aurizon Holdings
  + Advised ASX listed Sundance Resources on its $4 billion African Iron Ore project
* Performed research and analysis into various industries including mining, infrastructure and Consumer sectors
* Designed deal structures, participated in high level deal negotiations and drafted investment related agreements
* Developed and maintained financial models; performed valuations and financial analysis

**Copal Partners Beijing, China**

*Analyst Jun 2011 – Apr 2013*

* Conducted in-depth research and analysis of TMT, real estate, consumer sectors
* Performed valuations using comparable company, precedent transaction and DCF analysis
* Built and updated financial models; performed financial statement analysis
* Undertook industry research and data analysis to determine current and long-term sector trend

**CK Locke & Partners Perth, Australia**

*Research Assistant Nov 2008 – Jun 2011*

**Education**

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| Master of Commerce (Finance & Economics) | **Curtin University, Australia** | *2006 - 2008* |
| Bachelor of Business Administration (Finance) | **Curtin University, Australia** | *2002 - 2006* |

**Additional**

Excellent written and verbal communication skills in Chinese and English

Detailed oriented and highly organized; proven ability to work in a high pressure environment

**Alan Wang (王亚闻)**

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**工作经验**

**China Capital Investment Group 中国，上海**

*高级投资经理（2015年5月至2017年3月）*

* 成功完成对法国ECLA学生公寓项目的投资（投资金额1000万欧元）
* 执行了对美国Healdsburg房地产酒店项目的可转债投资（1000万美元）
* 执行了对越南Fusion度假酒店项目的股权投资（5000万美元）
* 执行了对韩国Nature Republic护肤品项目的股权投资（2600万美元）
* 参与了对日本Vati养老护理院项目的股权投资（12亿日元）
* 参与了对Klook和Lamei Tour等文化旅游项目的投资
* 对澳洲梦岛度假酒店（Daydream Island）进行投后管理

**Satori Investments 中国，上海**

*投资经理（2013年5月至2015年5月）*

* 参与多项大型并购交易, 总额达到50多亿澳元
  + - 宝钢与澳洲Aurizon公司对阿奎拉资源的14亿澳元联手收购
    - 澳洲Sundance公司的40亿澳元非洲铁矿石项目
* 分析研究过的行业包括: 矿业,基建和消费品
* 搭建交易结构,参与交易谈判及起草交易文件设计
* 建立并更新财务模型;进行公司估值和财务分析

**Copal Partners 中国，北京**

*分析师（2011年6月至2013年4月）*

* 分析研究过的行业包括TMT, 房地产业和零售业
* 通过用可比公司, 先例交易和DCF进行公司估值
* 建立并更新财务模型以及财务报表分析
* 通过行业研究和数据分析确定当前和长期的行业趋势

**CK Locke & Partners 澳洲，珀斯**

*研究助理（2008年11月至2011年5月）*

**教育背景**

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| 商业硕士 （金融与经济） | **澳大利亚，科廷大学** | *2006 - 2008* |
| 工商管理学士 （金融） | **澳大利亚，科廷大学** | *2002 - 2006* |

**其他**

具备良好的逻辑分析能力和中英文沟通表达能力

重视细节, 能在高压环境下高效工作